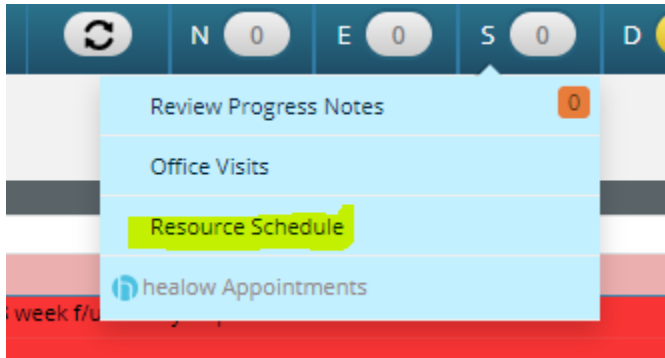


# How to Update Interventions and Goals on Problems in Behavioral Health

Procedure for updating interventions and goals on problems for Behavioral Health.

- When a patient comes in for a Behavioral appointment the provider puts in a Goals, Objectives and/or interventions in the progress note under Care Plan.
- Then when the Case Manager wants to add to these Goals, Objectives or Interventions the Case Manager will have to create a non-billable appointment for that patient and open the problems to add to them. The following is the process from beginning to end.
- First we must make a non-billable appointment for the patient > go to the S jellybean and click on the S > Resource Schedule:

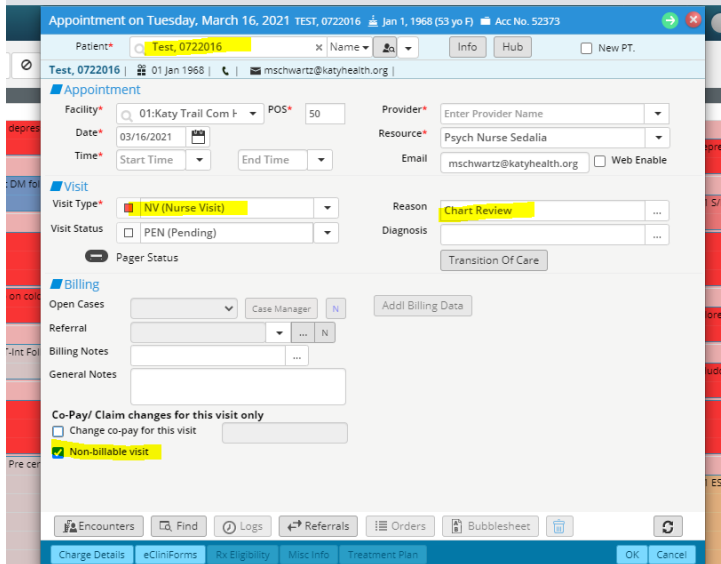
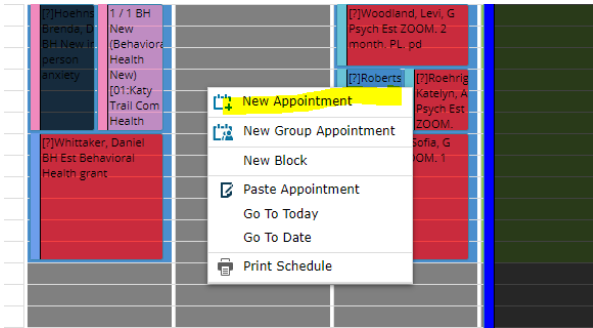


- Make sure you have the Providers/Resource name for the patient checked on the right screen so you can make an appointment:

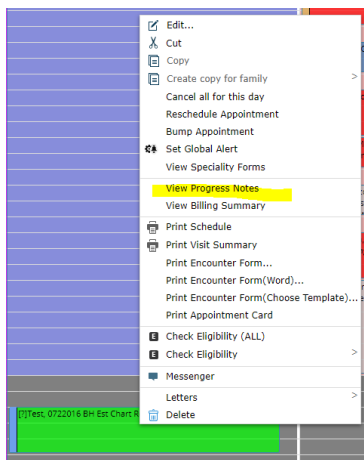
March 16, 2021										
	ARNOLD, JESSICA	CHOWDHURY, MOHAM...	GOYAL, MONIKA	HARMS, GENI	HASSAN, FARAH	JONES, KIRSTEN	KISNER, JULIE	MACHNICKI, MICHAEL	RILEY, BLAIRE	ROSS, ANGELA
08:00 AM	[P]Perry, Sydney, AS ES Behavioral Health						PTO		[P]Perry, Sydney, AS Phone Call	[P]Thomas, Nicole, BH Est Behavioral Health
08:10 AM										
08:20 AM									[P]Wagoner, Alyssa WHO	
08:30 AM									[P]Shuffman, Bobby, Dee	
08:40 AM										
08:50 AM										
09:00 AM	[P]Bendon, Mank, L CO Mgmt		[P]Perry, Sydney, O Psych-New ZOOM. Being seen for depression. No insider. Reports says where he is lovely energetic and can't sleep and has						[P]Carver, Gerald C WHO Phone Call	[P]Wright, Lloyd, BH New Behavioral Health
09:10 AM										
09:20 AM										
09:30 AM									[P]Wagner, Thomas BHS IBHS PT. Chart	
09:40 AM									[P]Banks, Kingley WHO	
09:50 AM										
10:00 AM	[P]Perry, Sydney, AS BHS Behavioral Health	1 / 1 BH New (Behavioral Health New)	[P]Woodland, Levi, G Psych Est ZOOM, 2 month, PL, pd						[P]Montgomery, Lisa, R WHO anxiety	[P]Wright, Roseanna, L BH New Behavioral Health
10:10 AM										
10:20 AM										
10:30 AM			[P]Roberts, Gabrielle, H Psych Est 1	[P]Riesing, Katelyn, A Psych Est ZOOM.					[P]Hooley, Christopher, W 25 Phone Call	
10:40 AM										
10:50 AM									[P]Dumrady, Evelyn, R	
11:00 AM	[P]Whitaker, Daniel BH Est Behavioral Health grant		[P]Johnson, Sofia, G Psych Est ZOOM, 1 year, pd, PL							1 / 1 BH Est (BH Established)(03 Katy Trail Com Health Versailles)
11:10 AM									[P]Lewis, Rosemary, M	
11:20 AM										
11:30 AM									[P]Rojek, Vladimir, A BHS IBHS PT. Chart	
11:40 AM									[P]Funk, Jenne, M WHO Phone Call	
11:50 AM										
12:00 PM										
12:10 PM										
12:20 PM										
12:30 PM										
12:40 PM										
12:50 PM										
01:00 PM	[P]Dinkell, Chamberlin, E BH Est Behavioral Health		[P]New, R Psych ZOOM Initial Est	[P]Raver, R Psych ZOOM Initial Est		1 / 1 BH Est (BH Established)(01 Katy Trail Com Health Sedalia)			[P]Euler, Ella, BH Est zoom	[P]Medrano, Casey, M BH Est Behavioral Health
01:10 PM										
01:20 PM										
01:30 PM									[P]Kuhns, Ada, M IBHS	
01:40 PM									[P]Liss, Brandi, N IBHS BHS PT. Phone Call	
01:50 PM										
02:00 PM	[P]Law, Sheri, M BH Est Behavioral Health		[P]Wood, Troy, D Psych Est ZOOM, 1 month, pd, PL			1 / 1 BH Est (BH Established)(01 Katy Trail Com Health Sedalia)		[P]Giespie, Alema IBHS BH PT. By Zoom Warsaw	[P]Taylor, Annamarie WHO depression and anxiety	1 / 1 BH Est (BH Established)(03 Katy Trail Com Health Versailles)
02:10 PM										
02:20 PM										

# How to Update Interventions and Goals on Problems in Behavioral Health

- You would right click on a Grey Space and hit New appointment:



- Right click on appointment and click > view progress note



# How to Update Interventions and Goals on Problems in Behavioral Health

- Click on Care Plan:

Vitals:  
 Past Results:  
 Examination:

Assessment:  
 Assessment:

Plan:  
 Treatment:

eMAR:

Procedures:

Immunizations:  
 Therapeutic Injections:  
 Diagnostic Imaging:  
 Lab Reports:  
 Procedure Orders:  
 Preventive Medicine:

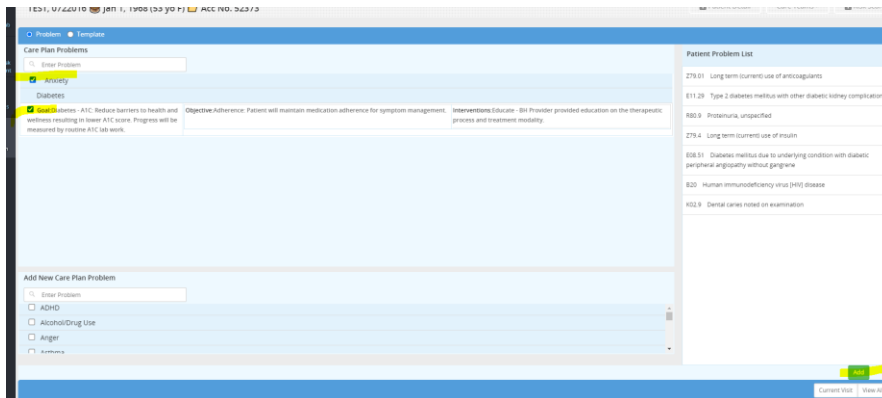
Health Risk Assessment:  
 Care Plan:

Next Appointment:

Billing Information:  
 Visit Code:

Procedure Codes:

- Click on the boxes next to the problems you want to update an hit add:



- Now you can add interventions, goals, objectives etc. Make sure to go down and put notes in discussed:

# How to Update Interventions and Goals on Problems in Behavioral Health

- Current Symptoms	
Depressive:	<input type="text"/>
Anxiety:	<input type="text"/>
Obsessive/Compulsive:	<input type="text"/>
Trauma/Stressors:	<input type="text"/>
Mania/Hypomania:	<input type="text"/>
Psychosis:	<input type="text"/>
ODD:	<input type="text"/>
Attention Deficit and Hyper Activity:	<input type="text"/>
Personality:	<input type="text"/>
Social Discrepancies:	<input type="text"/>
Conduct Disorder:	<input type="text"/>
Intermittent Explosive Disorder:	<input type="text"/>
Gender Dysphoria:	<input type="text"/>
Intellectual Disability:	<input type="text"/>
Other (list any mental health Dx not documented above):	<input type="text"/>
Chronic Health Issues:	<input type="text"/>
Status:	<input type="text"/>
Changes Observed:	<input type="text"/>
Progress - Response to Interventions:	<input type="text"/>
Discussed:	<input type="text"/>
- Treatment Plan	



## **How to Update Interventions and Goals on Problems in Behavioral Health**