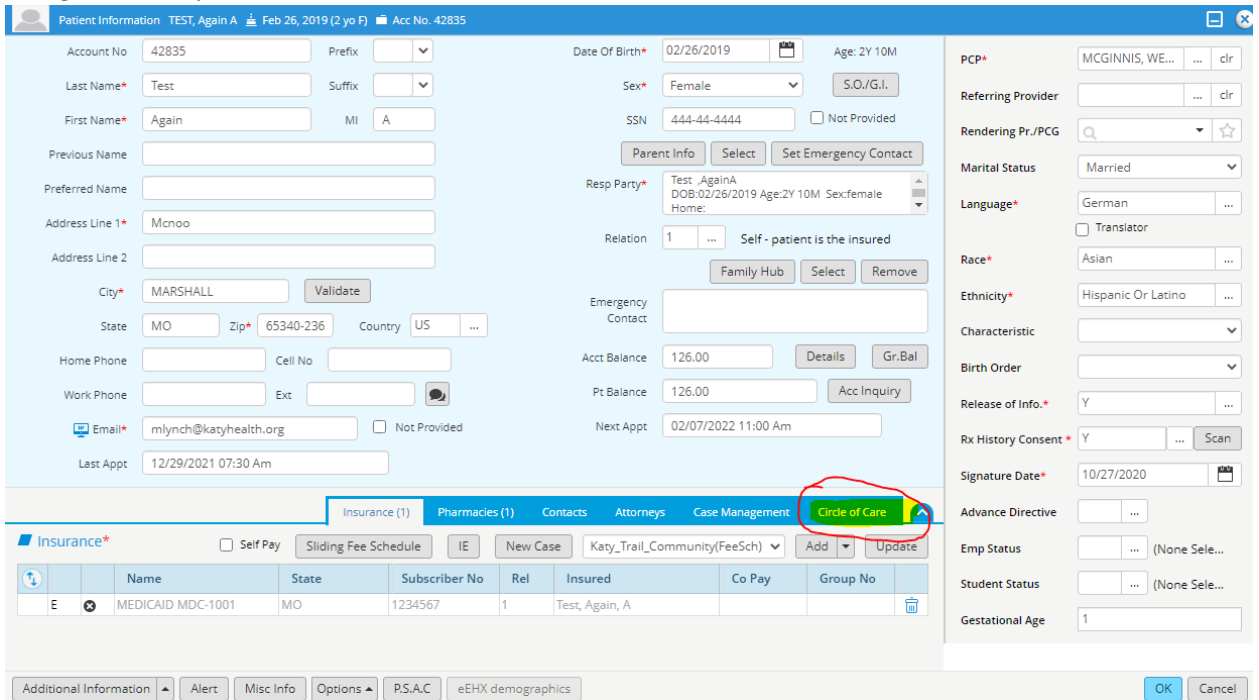


How to Add Circle of Care

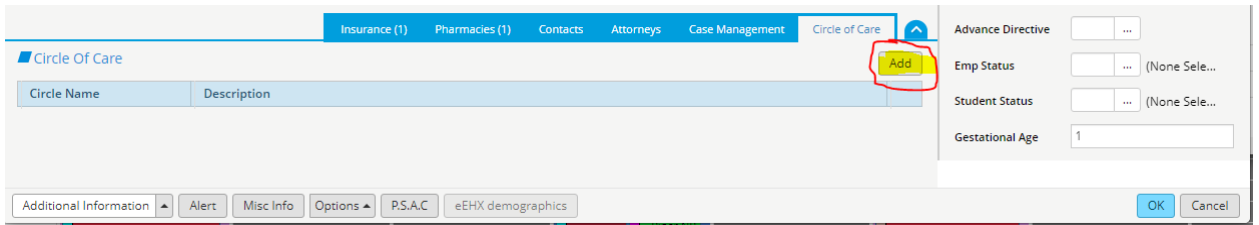
1) Navigate to the patient's info tab and click on circle of care:



The screenshot shows the 'Patient Information' form for 'TEST, Again A'. The 'Circle of Care' tab is highlighted in green and circled in red. Below the form, there is a table of insurance information:

Name	State	Subscriber No	Rel	Insured	Co Pay	Group No
MEDICAID MDC-1001	MO	1234567	1	Test, Again, A		

2) Click on "Add":

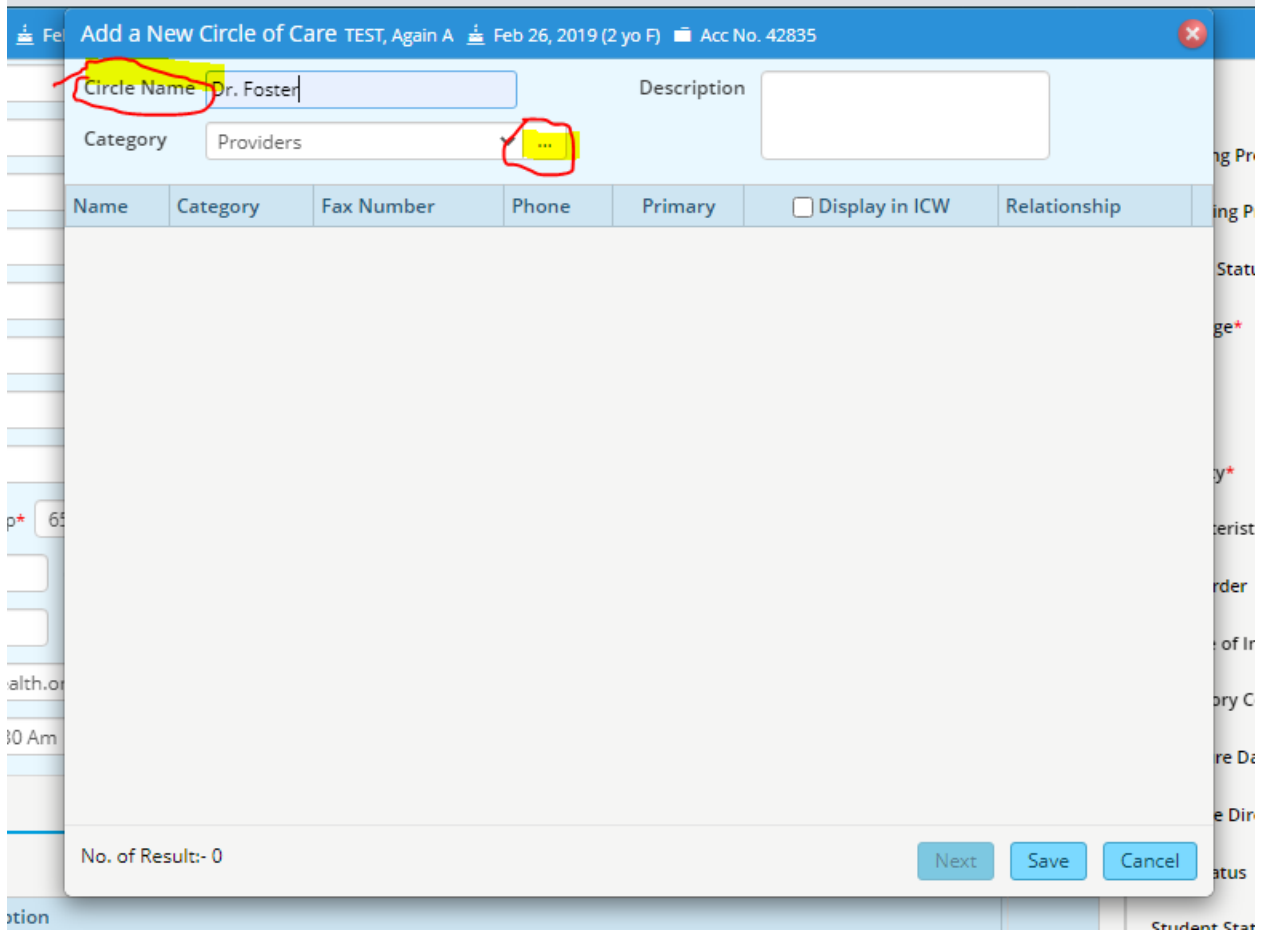


The screenshot shows the 'Circle of Care' tab selected. An 'Add' button is highlighted in yellow and circled in red. Below the tab, there is a table for adding new circles of care:

Circle Name	Description

How to Add Circle of Care

- 3) Name the circle the same name as the dentist, then click on the ellipses next to category providers:



The screenshot shows a software window titled "Add a New Circle of Care" with a patient record for "TEST, Again A" dated "Feb 26, 2019 (2 yo F)" and account number "42835". The form contains the following fields:

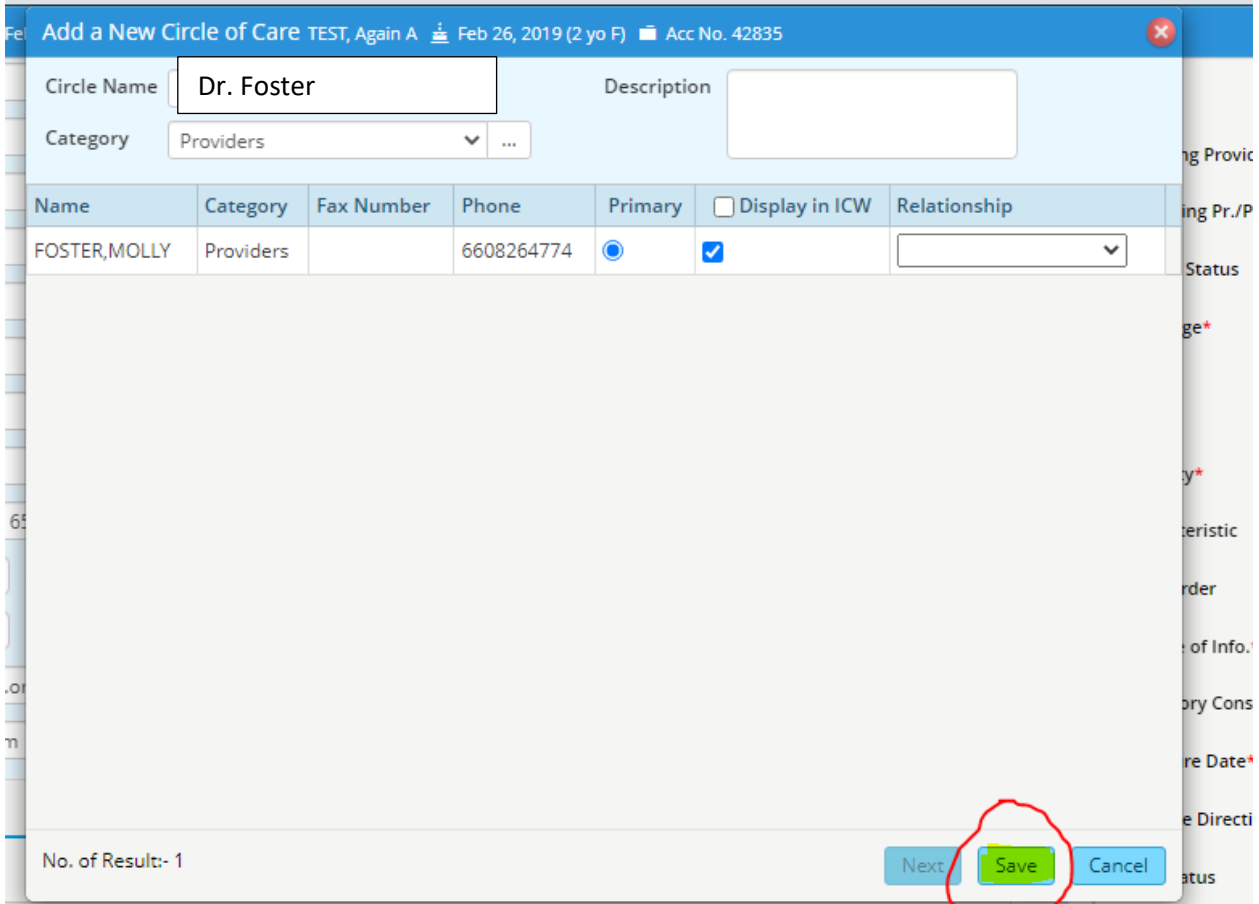
- Circle Name:** A text box containing "Dr. Foster", circled in red.
- Description:** An empty text box.
- Category:** A dropdown menu showing "Providers", with a yellow box highlighting the ellipsis button to its right.

Below the form is a table with the following headers: Name, Category, Fax Number, Phone, Primary, Display in ICW, and Relationship. The table is currently empty.

At the bottom of the dialog, it displays "No. of Result:- 0" and three buttons: "Next", "Save", and "Cancel".

How to Add Circle of Care

4) Search and select the provider then click save:

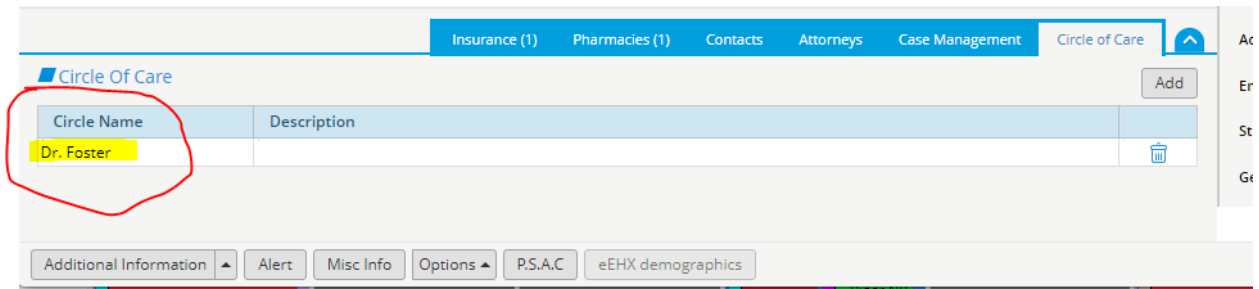


The screenshot shows a dialog box titled "Add a New Circle of Care TEST, Again A" with a close button in the top right corner. The dialog contains the following fields and controls:

- Circle Name:** A text input field containing "Dr. Foster".
- Description:** An empty text input field.
- Category:** A dropdown menu set to "Providers".
- Table:** A table with the following columns: Name, Category, Fax Number, Phone, Primary, Display in ICW, and Relationship.

Name	Category	Fax Number	Phone	Primary	Display in ICW	Relationship
FOSTER, MOLLY	Providers		6608264774	<input checked="" type="radio"/>	<input checked="" type="checkbox"/>	
- Buttons:** "Next", "Save" (highlighted with a red circle), and "Cancel".
- Footer:** "No. of Result:- 1".

5) This is what it will look like:



The screenshot shows the "Circle of Care" section in a software interface. The "Circle of Care" tab is selected in the top navigation bar. Below the navigation bar, there is a table with the following columns: Circle Name, Description, and an "Add" button. The "Circle Name" column contains the entry "Dr. Foster", which is highlighted with a red circle. Below the table, there are several buttons: "Additional Information", "Alert", "Misc Info", "Options", "P.S.A.C", and "eEHX demographics".