



# Katy Trail Community Health PATIENT REGISTRATION FORM

(Please Print)

PATIENT INFORMATION					
Patient's First Name:	Middle Initial:	Last Name:	Gender at Birth: <input type="checkbox"/> Male <input type="checkbox"/> Female	Social Security Number:	Birth Date:  / /
Street Address:			City:	State:	Zip Code:
Mailing Address: <input type="checkbox"/> Same as above			Home Phone Number where messages can be left: (    )		
Email Address:			Cell Phone Number where messages can be left: (    )		
Preferred Pharmacy:				Preferred Pharmacy City & Street:	
Does the patient have any problems with: <input type="checkbox"/> Vision <input type="checkbox"/> Hearing <input type="checkbox"/> Reading <input type="checkbox"/> Speaking   Explain:					

PARENT/LEGAL GUARDIAN/SPOUSE INFORMATION		
Name:	Phone Number:	Relationship Type: <input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Spouse <input type="checkbox"/> Guardian (Specify): _____
Name:	Phone Number:	Relationship Type: <input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Spouse <input type="checkbox"/> Guardian (Specify): _____

PERSON(S) WHO MAY BE NOTIFIED IN CASES OF EMERGENCY OTHER THAN PARENT/LEGAL GUARDIAN		
Name:	Phone Number:	Relationship to Patient :
Name:	Phone Number:	Relationship to Patient :

## MEDICAL INSURANCE INFORMATION

**Please present ALL insurance cards to the front desk**

**Mark Insurance Type below:**

**Medical Insurance:**    Medicare    Medicaid    BCBS/Anthem    Tricare    Other Commercial: \_\_\_\_\_

Subscriber Name (if different than the patient): \_\_\_\_\_ Relationship to Patient:    Spouse    Parent    Step Parent

Subscriber's Birthdate: \_\_\_\_\_ Subscriber's Social Security Number: \_\_\_\_\_

Subscriber's Phone Number: \_\_\_\_\_ Subscriber's address: \_\_\_\_\_

**Dental Insurance:**    Medicare    Medicaid    BCBS/Anthem    Tricare    Other Commercial: \_\_\_\_\_

Subscriber Name (if different than the patient): \_\_\_\_\_ Relationship to Patient:    Spouse    Parent    Step Parent

Subscriber's Birthdate: \_\_\_\_\_ Subscriber's Social Security Number: \_\_\_\_\_

Subscriber's Phone Number: \_\_\_\_\_ Subscriber's address: \_\_\_\_\_

By participating in certain federal programs we are required to request the following information

<b>Race</b>
Please check <u>all</u> that apply
<input type="checkbox"/> American Indian/Alaskan Native
<input type="checkbox"/> Asian
<input type="checkbox"/> Black/African American
<input type="checkbox"/> Native Hawaiian
<input type="checkbox"/> Other Pacific Islander
<input type="checkbox"/> White

<b>Ethnicity</b>
<input type="checkbox"/> Latino or Hispanic
<input type="checkbox"/> Not Hispanic

<b>Primary Language:</b>
<input type="checkbox"/> English
<input type="checkbox"/> Spanish
<input type="checkbox"/> Russian
<input type="checkbox"/> Ukrainian
<input type="checkbox"/> Other: _____

<b>Marital Status</b>
<input type="checkbox"/> Divorced
<input type="checkbox"/> Married
<input type="checkbox"/> Single
<input type="checkbox"/> Separated
<input type="checkbox"/> Widowed

<b>Highest Level of Education:</b>
<input type="checkbox"/> 1-Not yet in school
<input type="checkbox"/> 2-Pre-School/Kindergarten
<input type="checkbox"/> 3-Grade School
<input type="checkbox"/> 4-Middle School
<input type="checkbox"/> 5-High School (Currently)
<input type="checkbox"/> 6-High School Grad/GED
<input type="checkbox"/> 7-Did Not Complete High School
<input type="checkbox"/> 8-Technical/Trade School
<input type="checkbox"/> 9-Some College
<input type="checkbox"/> 99-College Graduate

<b>Are you a current student?</b>
<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time
<input type="checkbox"/> Not Current Student

<b>Employment Status:</b>
<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time
<input type="checkbox"/> N/A

<b>Public Housing:</b>
Do you currently live in public (income-based) housing?:
<input type="checkbox"/> YES <input type="checkbox"/> NO

<b>Veteran Status</b>
<input type="checkbox"/> Not a Veteran
<input type="checkbox"/> Veteran

<b>Gender Identity</b>
<input type="checkbox"/> Male
<input type="checkbox"/> Female
<input type="checkbox"/> Transgender Male
<input type="checkbox"/> Transgender Female
<input type="checkbox"/> Gender Neutral
<input type="checkbox"/> Decline to specify

<b>Sex by Orientation:</b>
<input type="checkbox"/> Straight or heterosexual
<input type="checkbox"/> Lesbian, gay or homosexual
<input type="checkbox"/> Bisexual
<input type="checkbox"/> Something else
<input type="checkbox"/> Don't know
<input type="checkbox"/> Decline to answer

<b>Patient Self Determination Act:</b>
Please check <u>all</u> that apply
<input type="checkbox"/> None
<input type="checkbox"/> DNR
<input type="checkbox"/> Living Will
<input type="checkbox"/> Durable Power of Attorney
<input type="checkbox"/> HC Proxy

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## HOMELESS STATUS

**Please check the statement which best describes your housing situation:**

- I live in my home which I rent, lease, or own.
- I am staying with friend(s) or family member(s) temporarily
- I am staying in transitional housing (such as recovery home or recently released from jail or hospital without stable housing to return to)
- I live in a public or private facility with temporary shelter (shelter or motel)
- I live on the streets, in a car, park, sidewalk, abandoned building, etc

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## INCOME STATUS

**Number of Persons in Household:** \_\_\_\_\_

- Estimated Annual Household Income:**  \$10,000 or below     \$10,001-\$20,000     \$20,001-\$30,000     \$30,001-\$40,000  
 \$40,001-\$50,000     \$50,001-\$60,000     \$60,001-\$70,000     \$70,001-\$80,000     \$80,001-\$90,000     \$90,001-\$100,000

**PROTECTED HEALTH INFORMATION**

Person(s) who may obtain my medical and/or dental health information. This may include verbal and/or copies of records unless specified by you.  
Note: This does not include psychiatry or behavioral health records

Name:	Phone Number:	Relationship type:
Name:	Phone Number:	Relationship type:

**PATIENTS UNDER 18 years old ONLY:**

**PERSON(S) WHO MAY ACCOMPANY MINOR & MAKE MEDICAL/DENTAL/MENTAL TREATMENT OTHER THAN PARENT/LEGAL GUARDIAN**

Name:	Phone Number:	Relationship type:
Name:	Phone Number:	Relationship type:

**Consent to Treat**

By signing below I am giving consent for myself/my ward to receive any treatment as deemed necessary by the attending health care provider. KTCH provides services without out regard to religion, race, color, national origin, handicapping condition, age, sex, number of pregnancies, or marital status. By signing below I also consent to treatment for myself/my ward by KTCH dental providers and/or students from UMKC school of dentistry and SFCC when or if dental services are provided. Additionally, title X services are provided solely on a voluntary basis and acceptance of a family planning service is not a prerequisite to eligibility or receipt of any other service.

Initial: \_\_\_\_\_

**Consent & Agreement for Patient Portal:**

We are committed to protecting your personal health information in compliance with the law. By signing below you are acknowledging that you have read, fully understand, agree and aware of the risks and benefits associated with online communication via patient portal between KTCH and yourself. You agree to adhere to the policies set forth by KTCH as well as any other instructions or guidelines that may be imposed for online communications.

Initial: \_\_\_\_\_

**Receipt of Privacy Statement:**

We are committed to protecting your personal health information in compliance with the law. By signing below you are acknowledging that you have read and agree with the KTCH privacy statement and understand that at any time upon request, you may obtain a copy of the KTCH Statement of Privacy Practices

Initial: \_\_\_\_\_

**By signing below I am acknowledging that I have completed the information in this packet to the best of my knowledge. By signing below and initialing on the above lines, I am acknowledging that I have read and understand the above information.**

**SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

**Witness Signature:** \_\_\_\_\_ **DATE:** \_\_\_\_\_



## Patient Rights

At Katy Trail Community Health, we are committed to providing you a **patient center medical home (PCMH)**. A patient centered medical home is not a place of residence and does not change where you live. Instead a medical home is where you get healthcare and see your primary care provider (PCP). A PCP can be a doctor, nurse practitioner or a dentist. Your PCP leads a team of individuals within the organization who, as a care team, will take responsibility for the ongoing care of each patient. You and your family are an essential part of the care team. As a patient, you have certain rights. Understanding those rights will help you to get the best possible care. You have the right to:

- Receive compassionate and respectful care regardless of age, sex, race, national origin, religion, disability, or communicable disease.
- Personal Provider – each patient has an ongoing relationship with a primary care provider (PCP) who will give complete and continuous care.
- Comprehensive Medical Care – the PCMH is responsible for meeting the majority of each patient’s physical and mental health care needs, including prevention and wellness, acute care, and chronic care. You have the right to be well informed about your diagnosis, treatment, and chances for recovery in words you can understand. This information should include the specific treatment, medical risks, benefits, side effects.
- Comprehensive Dental Care - the PCMH is responsible for meeting the majority of each patient’s oral health care needs, including prevention and wellness and acute care. You have the right to be well informed about your diagnosis, treatment, and chances for recovery in words you can understand. This information should include the specific treatment, medical risks, benefits, side effects.
- Provider Directed Medical Practice – the PCP leads a team of individuals within the organization who, as care team, will take responsibility for the ongoing care of each patient. **Your care team includes your medical PCP, medical assistant, LPN, behavioral health consultant, care coordinator, and a case manager.** The care team will support the patient for self-management of their health and health care goals.
- Provider Directed Dental Practice - the PCP leads a team of individuals within the organization who, as care team, will take responsibility for the ongoing care of each patient. **Your care team includes your dental PCP, hygienist, dental assistant, expanded functions dental assistant, behavioral health consultant, and care coordinator.** The care team will support the patient for self-management of their oral health and oral health care goals.
- Whole Person Orientation – the PCP is responsible for providing for the entire patient’s healthcare needs and takes responsibility for appropriately arranging care with other qualified professionals as needed.
- Behavioral Health Needs- The PCMH employs or contracts for BH Consultants and Psychiatrists. Your PCP may refer you to behavioral health for either chronic disease management or mental health services.
- Care is Coordinated – the PCMH coordinates care across all areas of the health care system, including specialty care, hospitals, home health care, and community services and supports. Such coordination is particularly critical during transitions between sites of care, such as when patients are being discharged from the hospital.
- Accessible Services – a PCMH delivers services that are easy to get and with shorter waiting times for urgent needs, better in-person hours, and around-the-clock telephone access to a member of the care team. **The after-hours phone number is 660-851-9012**
- Quality and Safety – PCMH’s are dedicated to improving quality of care by using evidence-based medicine and clinical decision-making tools to help providers, patients and families make decisions. Patients will always have the right to refuse recommended treatment to the extent permitted by law, and to be told what will happen to you medically if that is your choice. Express verbally or by letter, any complaints or recommendations concerning our services. You may communicate a complaint or grievance in writing at our main site at 821 Westwood, Sedalia, MO 65301, or by calling our main site at 660-826-4774.
- Privacy – You have the right to the privacy and confidentiality of all your records pertaining to your treatment, except as required by law or third party payment. Your medical and dental record can be read only by individuals directly involved in or supervising your treatment, monitoring the quality of your treatment, or authorized by law or regulation. You have the right to access the information contained in your medical record, within the limit of the law and facility policy. Please refer to the KTCH Notice of Privacy for additional information on your privacy rights.

## Patient Responsibilities

The care you receive is partially dependent upon your acting in a cooperative manner with your health care providers, including communicating openly and honestly, following treatment plans, and respecting the facility standards of conduct. As a patient at Katy Trail Community Health, you are responsible for:

1. Following all facility rules as posted inside and/or outside the clinical facility. Respecting and considering other people, employees, the property of others, and property of Katy Trail Community Health.
2. Advising us of any changes in the following:  
**Name, Address, Phone Number(s), Insurance Information, Income, and Family Size**
3. Providing accurate and complete information about current symptoms, medical history, hospitalizations, medications, care obtained outside the practice, self care information, advance directives, and any other matters related to care.
4. Following instructions that you and your care team have agreed upon. Follow through on goals for self-management of your health.
5. Asking questions about your care that you may not understand or have questions about, including risks of procedures, outcomes, and costs of treatment.
6. Knowing what medications or drugs you are taking, why you are taking them, and the proper way to take them according to your PCP's instructions.
7. Keeping scheduled appointments, arriving on time for scheduled appointments, and for calling at least 4 hours in advance to cancel when you cannot keep a scheduled appointment. KTCH reserves the right to terminate service to patients who do not show for appointments more than three times in a 12 month period.
  - a. **MEDICAL:** New patients are required to arrive 30 minutes in advance of their appointment. Please notify us at least 4 hours in advance of appointment cancellations. After missing four medical/behavioral health appointments within a calendar year the patient will be required to make all future appointments through the triage nurse. Patients may be removed from the list after writing a letter stating what steps they will take to ensure future appointments are not missed.
  - b. **DENTAL:** New patients are required to arrive 30 minutes in advance of their appointment. If you are more than **10 minutes late for your dental appointment**, your appointment will be rescheduled. Please notify us at least 24 hours in advance of appointment cancellations. After missing two dental appointments the patient will be required to meet one of the following criteria, Wait six (6) months to schedule an appointment, write the provider a letter asking for the privilege to be seen again, meet with a care coordinator to discuss barriers to care.
8. Attending and supervising your children while in the facility.
9. Calling your pharmacy to request a refill 1 week before you run out of your prescription. If authorized by a KTCH provider, your request will be filled within 72 business hours.
10. Paying bills and fees promptly as defined in the financial policies.

I have read and understand the Katy Trail Community Health **Patient Rights and Responsibilities** and have been given an opportunity to obtain a copy for my personal records.

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Signature

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Date

# Katy Trail Community Health Patient Financial Information

## **IMPORTANT NOTICE TO OUR PATIENTS-PLEASE READ CAREFULLY**

- Our Sliding Fee Discount Program is designed to help you pay for medical, dental, and behavioral health services provided by KTCH. If you would like to apply for our sliding fee discount program, please ask the front desk for a sliding fee program application or request an appointment with one of our Care Coordinators. You must complete the application and provide proof of income to be certified for the sliding fee discount prior to any appointment that you would like the sliding fee to apply.
- Your child may be eligible for a Medicaid program so please ask for an appointment with one of our Care Coordinators to explore this option.
- Your payment today may be by cash, check, or credit / debit card. Your minimum co-pay is due at the time of check-in or your appointment will be rescheduled. The only exception will be when your medical/dental condition is considered an emergency which will be determined by our triage nurse/dental coordinator using guidelines established by our Chief Medical /Dental Officer.
- If you participate in a health insurance network, Katy Trail will be happy to file the insurance claim on your behalf. It is your responsibility to pay the balance of any fees for services not covered under your insurance plan upon receipt of the bill or as agreed upon in your payment plan. Should you foresee needing financial assistance to pay this balance; you must complete the sliding fee application and provide proof of income before the time of service to be certified for the slide at that time.
- If you do not participate in a health insurance network & have income over 200% of the poverty level, a deposit of \$130 will be required for services you are receiving today. **You will also receive a bill for any fees in excess of your deposit.** Should the fees for medical service be less than your deposit, the difference will be refunded to you. It is your responsibility to pay the balance of any fees for services upon receipt of the bill or as agreed upon in your payment plan. **Initial:** \_\_\_\_\_

Katy Trail firmly believes that a good provider/patient relationship is based upon understanding and good communications. The above information was provided to avoid any misunderstandings. Questions about financial arrangements should be directed to our billing office at 1-877-733-5824 ext. 808. By signing below as the patient or other patient representative, you acknowledge that you have read this Patient Financial Information sheet and agree to the terms stated.

\_\_\_\_\_  
Signature of Patient or Responsible Party

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date



## **Parent Guidelines**

Dear Parents:

We are privileged to be your child’s dental health provider and value providing safe, quality oral health services. Please note, if you choose to leave your child unattended in the facility, we may not be able to provide dental services to your child at his/her appointment. One adult may accompany your child into the dental clinical area for treatment visits and emergency visits. If you wish to be present in the clinical area during treatment and emergency visits, please bring another person (aged 10 and up) who is able to attend to any other children in your care in the waiting room. Children aged 9 and younger may not be left unattended in the waiting room. Please speak to a KTCH dental team member if you have any questions regarding the above information.

1. Allow us to prepare your child.
2. Please use our dental “vocabulary.” See attached sheet for details.
3. Please be a SILENT observer. You may support your child by touch.
  - a. This allows us to speak with your child.
  - b. Children will normally listen to their parents instead of us and may not hear our guidance.
  - c. You might give incorrect or misleading information.
4. If asked to leave, be ready to IMMEDIATELY walk away.
  - a. Many children will try to control the situation.
  - b. “Acting out” is normal, but unacceptable during treatment.
  - c. We will continue to support your child at all times.
5. Your child’s comfort and safety is our main concern.

These are very important ways that you can help make this visit pleasant for everyone. We are confident that everything will go well and hope these guidelines will help prepare you for the appointment.

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Parent/Guardian (Print)

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Signature

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Date



## **Our Dental “Vocabulary”**

Dear Parents:

In order to improve the chances of your child having a good experience in our office, we are careful in our use of words. We try to avoid words that scare the child. Please help us by NOT USING negative words. These include:

### **DO NOT USE**

Needle or shot  
Drill  
Drill tooth  
Pull or yank tooth  
Decay  
Examination  
Tooth cleaning  
Explore  
Rubber dam  
Gas

### **DO USE**

Sleepy juice  
Whistle, water gun  
Clean a tooth  
Wiggle a tooth out  
Cavity  
Count teeth  
Tickle teeth  
Tooth counter  
Raincoat for your teeth  
Good smelling air

Our intention is not to “fool” the child or “lie” to the child. We simply try to say things in ways they can understand. We appreciate your cooperation in helping us build a good attitude for your child!



## REQUIRED INFORMATION FOR DENTAL SERVICES

**PATIENT NAME:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ **Chart #:** \_\_\_\_\_

**Medical Primary Care Provider:** \_\_\_\_\_ **Today's Date** \_\_\_\_\_

**Office Use Only:**

**Weight:** \_\_\_\_\_ **Height:** \_\_\_\_\_ **B/P:** \_\_\_\_\_ **Pulse:** \_\_\_\_\_  
*(New & Recall Only) (New & Recall Only) (Every Visit- over age 3) (Every Visit- over age 3)*

**Tobacco Usage:**  Never smoked tobacco  Daily tobacco user  Ex-smoker

Have you ever been diagnosed with, or treated for any of the following? (Check all that apply):

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Abnormal bleeding<br><input type="checkbox"/> ADHD<br><input type="checkbox"/> Artificial Heart Valves<br><input type="checkbox"/> Artificial Bones/ Joints<br><input type="checkbox"/> Asthma<br><input type="checkbox"/> Autism- mild/severe<br><input type="checkbox"/> Behavioral Issues<br><input type="checkbox"/> Cancer<br><input type="checkbox"/> Congenital Heart Defects<br><input type="checkbox"/> Diabetes (Oral Meds)<br><input type="checkbox"/> Diabetes (Insulin)<br><input type="checkbox"/> Tuberculosis<br><input type="checkbox"/> Emphysema<br><input type="checkbox"/> Hyperlipidemia<br><input type="checkbox"/> Other: _____ | <input type="checkbox"/> Epilepsy<br><input type="checkbox"/> Fainting Spells<br><input type="checkbox"/> Scarlet Fever<br><input type="checkbox"/> Shortness of Breath<br><input type="checkbox"/> Heart Attack<br><input type="checkbox"/> Heart Murmur<br><input type="checkbox"/> Heart Disease<br><input type="checkbox"/> Mitral Valve Prolapse<br><input type="checkbox"/> Hemophilia<br><input type="checkbox"/> Glaucoma<br><input type="checkbox"/> HIV/AIDS<br><input type="checkbox"/> Kidney Problems<br><input type="checkbox"/> Psychiatric Problems<br><input type="checkbox"/> Obesity | <input type="checkbox"/> Hypertension (high blood pressure)<br><input type="checkbox"/> Hypotension (low blood pressure)<br><input type="checkbox"/> Coronary Artery Disease (CAD)<br><input type="checkbox"/> Non- Epileptic Seizures<br><input type="checkbox"/> Lupus<br><input type="checkbox"/> Rheumatic Fever<br><input type="checkbox"/> Anxiety Attacks<br><input type="checkbox"/> Tobacco User (smoke or smokeless)<br><input type="checkbox"/> Drug Abuse<br><input type="checkbox"/> Alcohol Abuse<br><input type="checkbox"/> Hepatitis A<br><input type="checkbox"/> Hepatitis B<br><input type="checkbox"/> Hepatitis C<br><input type="checkbox"/> Other: _____ |
|--|---|--|

**Office Use Only:**

*Enter in tooth chart under Medical Alerts*

-----  
 Currently Pregnant, Due Date: \_\_\_\_\_  Currently Nursing

Are you currently taking any medications? (List any medications that you are currently taking):

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Not currently taking any medications

**Office Use Only:**

*Enter in tooth chart under Medication/ Prescription. If not there, select "New" and enter.*

Are you allergic to LATEX? \_\_\_\_\_ If yes, what kind of reaction? \_\_\_\_\_

**Office Use Only:** If yes----- Enter in tooth chart under allergies AND create "pop-up" note

<u>Enter any Drug/Food Allergies</u>	<u>What Type of Reaction?</u>	<b><u>Office Use Only:</u></b>
1.		Enter in tooth chart under "Allergies". Select specific allergy & specific reaction. If not an option, select "New" and enter.
2.		
3.		
4.		

No Known Drug/Food/Environmental Allergies

**Have you had any recent hospitalizations?**  No  Yes- Date of hospitalization: \_\_\_\_\_

**If yes, please explain:** \_\_\_\_\_